



# WILDERNESS INQUIRY

## Instructions for Donors Transferring Stock to Wilderness Inquiry

Thank you for your support of Wilderness Inquiry, and for your interest in making a stock donation to our organization. Please follow the instructions below to ensure smooth and accurate processing of your donation:

### *If Using a Broker:*

1. Provide the attached DTC Instructions to your broker. Your broker will need your signature(s) to authorize the transfer described in the instructions.
2. Send an email to Shannon Lundquist, Wilderness Inquiry's Senior Manager of Development, at [development@wildernessinquiry.org](mailto:development@wildernessinquiry.org) with the following information:
  - Stock name and number of shares
  - Whether you want your contribution to be directed as unrestricted (i.e. annual fund) or for a special program or project.
  - How you would like this gift to be acknowledged in our annual report.

### *If Not Using a Broker:*

1. Contact Wilderness Inquiry's broker, Associated Investment Services, Inc., at (800) 595-7722. Their staff will be available to help complete the donation of stock.
2. Send an email to Shannon Lundquist, Wilderness Inquiry's Senior Manager of Development, at [development@wildernessinquiry.org](mailto:development@wildernessinquiry.org) with the following information:
  - Stock name and number of shares
  - Whether you want your contribution to be directed as unrestricted (i.e. annual fund) or for a special program or project.
  - How you would like this gift to be acknowledged in our annual report.

Please note that stock donations received by Associated Investment Services might, depending on the circumstances, be sold on the first business day after the date the donation is received.

If you have any questions, please call Associated Investment Services at (800) 595-7722 or Shannon Lundquist, of Wilderness Inquiry, at (612) 676-9400.

Thank you!

## DTC INSTRUCTIONS

Please consider this my/our Letter of Authorization to deliver stock out of an account via DTC:

Account Name at \_\_\_\_\_: \_\_\_\_\_

Account Number at \_\_\_\_\_: \_\_\_\_\_

Number of Shares Being Delivered: \_\_\_\_\_

Stock Being Delivered: \_\_\_\_\_

DTC Number of Receiving Firm: 0226 \_\_\_\_\_

Name of Receiving Firm: NFS \_\_\_\_\_

Account Name at Receiving Firm: Wilderness Inquiry, Inc \_\_\_\_\_

Account Number at Receiving Firm: FLV-014684 \_\_\_\_\_

Signature: \_\_\_\_\_

Date: \_\_\_\_\_

Signature: \_\_\_\_\_

Date: \_\_\_\_\_

Please submit to your broker to have shares delivered for donation to Wilderness Inquiry.

If you have any questions, please call Associated Investment Services at (800) 595-7722 or Shannon Lundquist, of Wilderness Inquiry, at (612) 676-9400.